

08.07.2015

To,

Department of Corporate Services,
Bombay Stock Exchange Limited,
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

Sub: Submission of Reconciliation of Share Capital Audit

Dear Sir,

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 30th June, 2015.

Kindly take the same on record & oblige.

Thanking You,

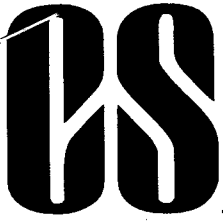
Yours faithfully,

For **Virtual Global Education Limited**

For Virtual Global Education Limited

Neha Bhasin
Neha Bhasin

Company Secretary
ACS-37158



S. K. BALECHA & CO.

COMPANY SECRETARIES

B-1014, 3rd Floor, Shastri Nagar, Delhi-110052

Mob.: +91-9540818476 Tel.: 011-23645042

E-mail : cssudesh.modi2011@gmail.com

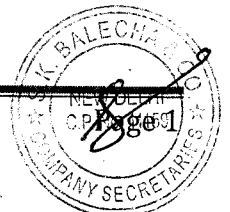
RECONCILIATION OF SHARE CAPITAL AUDIT

As per Regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended
2. ISIN
3. Face Value
4. Name of the Company
5. Registered Office Address
6. Correspondence Address
7. Telephone & Fax Nos.
8. Email Address
9. Name of the Stock Exchanges where the company's securities are listed:

	Number of Equity Share	% of total Issued Cap
10. Issued Capital	423663698	100.00 %
11. Listed Capital (Exchange-wise) BSE (as per company records)	423663698	100.00 %
12. Held in dematerialized form in CDSL	75374479	17.79%
13. Held in dematerialized form in NSDL	348237219	82.19%
14. Physical	52000	0.01%
15. Total No. of shares (12 + 13 + 14)	<input type="text" value="423663698"/>	
16. Reasons for difference if any, between (10&11), (10&15), (11&15)	<input type="text" value="Nil"/>	

Reconciliation of Share Capital Audit Report- Virtual Global Education Limited



17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars** *	No. of Shares	Applied Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No)
If not, update upto which date

Yes
N.A.

19. Reference of previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the Company resolved the matter mentioned in point 19 above in the Current Quarter? If not reason why?

Not Applicable

21. Mentioned the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Neha Bhasin
Company Secretary
Phone: 011- 25702148

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

S. K. BALECHA & CO.
Company Secretaries

B-1014, 3rd Floor, Shastri Nagar,
Delhi-110052
Tel.: 011-23645042

24. Appointment of common agency for share registry work

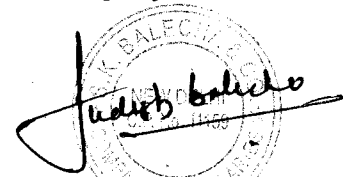
M/s Skyline Financial Services Pvt.
Ltd.
D-153A, 1st Floor, Okhla Industrial
Area,
Phase -1, New Delhi-110020
Tel-011-26812682
Fax-011-26292681

25. Any other details that the auditor may like to provide
(e.g. BIFR Company, delisting from SE,
Company changed its name etc.)

NIL

Place: New Delhi
Date: 07.07.2015

For: - S. K. BALECHA & CO.
Company Secretaries



(CS SUDESH BALECHA)
Proprietor
C P No: 11159